



Official Committee of Unsecured Creditors of Sears Holdings
Attn: Ron Tucker
225 W. Washington Street
Indianapolis, IN 46204

February 24, 2021
Invoice Number: 542909
Matter Number: 19609.0002
Tax ID: 1662

Re: **Jointly Asserted Causes of Action**

Fees for legal services rendered through January 31, 2021	\$178,521.00
Expenses posted through January 31, 2021	121.76
TOTAL	<u>\$178,642.76</u>
Unpaid balance from previous invoice(s)	\$272,057.60
Total Due Now	\$450,700.36

INVOICE PAYMENT IS DUE UPON RECEIPT. THANK YOU.

Kindly return this page with your check payment to:

Herrick, Feinstein LLP
2 Park Avenue
New York, NY 10016

Send wire payments to:

Citibank, N.A.
ABA Number: 0089
Account Number: 6165
SWIFT #: